

THE TRUMP ACCOUNT PARENT KIT

Baby's First \$1,000

A simple guide to claiming your child's
account and requesting the \$1,000.

ELIGIBILITY / CLAIMING STEPS / PRINTABLE WORKSHEETS



For eligible U.S. citizen children born in 2025 through 2028.

Independent educational guide. Government enrollment is free.
This optional workbook is not affiliated with the IRS or U.S. Treasury.

Your prep sheet.

This one's just for you. It's not Form 4547, so don't send it to the IRS.

CHILD'S NAME

ADULT HANDLING THE ACCOUNT AND RELATIONSHIP TO CHILD

OUR ROUTE: CLAIM EXISTING ACCOUNT / OPENING HELP NEEDED

PILOT DEPOSIT ELIGIBLE? YES / NO / CHECK

ELECTION ALREADY SUBMITTED? YES / NO

Documents ready

- ☐ Names and birth date checked against official records.
- ☐ Social Security numbers ready to type straight into the app or form.
- ☐ I've read who can act and who counts as my qualifying child.
- ☐ If I file Form 4547, I'll fill out every required part, including the consent and signature.

QUESTIONS TO RESOLVE BEFORE SUBMITTING

Keep full Social Security numbers, passwords, codes and bank numbers out of this workbook.

QUICK TIP

Fill this page out in pencil. If something changes, like who manages the account, you can update it instead of starting over. When you're done, flip to page 9 and start the claim.

Your yearly checkup.

Set a reminder each January

- ☐ Check the balance and save the year end statement.
- ☐ Add up last year's deposits, keeping the ones that don't count separate.
- ☐ Look up this year's limits, since they can rise after 2027.
- ☐ Update your contact info and confirm who manages the account.
- ☐ Ask your employer if their program changed.
- ☐ Plan family gifts and pick a monthly amount that fits your budget.

Questions parents often ask

My child was born before 2025. Can they have an account?

Yes, as long as they meet the account rules. They just won't get the \$1,000.

The account already exists. Am I finished?

Not yet. Claim and activate it, and request the \$1,000 if your child qualifies.

Do I need to choose stocks?

No. The money goes into an approved index fund automatically. Options could change later.

Do I have to pay to receive the \$1,000?

No. Signing up is free. Guides like this one are optional and can't guarantee approval or a deposit date.

MARK YOUR CALENDAR

Our yearly checkup date: _____

Reminder set on my phone: Yes / Not yet

Who will lead the checkup: _____